

Current Status of Local Optical Cables in Portugal



Overview

The optical fiber cables market in Portugal has experienced significant developments from 2020 to 2024, with notable trends in trade and pricing. The market is characterized by substantial import activity, primarily from Spain, Morocco, and Italy, while France remains the. Between 2018 and 2019, the market for optical fibre cables in Portugal saw growth in volume to 3 710 t, driven by regulatory mandates such as Decree-Law No. The company offers FTTH accesses for retail and business customers, as well as Dark Fiber point-to-point connections, enabling operators to create tailored broadband solutions. Despite a concerning high Herfindahl-Hirschman Index (HHI) indicating market concentration, the industry experienced a slight rebound with a growth. A project that will cover more than 400,000 homes in various inland regions, resulting in coverage of the entire continental territory by 2026/2027. The international public tender to roll out broadband networks in areas known as “white zones” – regions without network coverage or where the quality. The Portugal Digital Strategy and the National Strategy for Connectivity in Very High Capacity Electronic Communication Networks for 2023-2030 shape the development of digital infrastructure in Portugal. The Ministry of Infrastructure and Housing (Ministério das Infraestruturas e Habitação) is. This report presents a comprehensive overview of the Portuguese optical fiber cables market, the effect of recent high-impact world events on it, and a forecast for the market development in the medium term.



Article Content

Jul 31, 2025

Portugal's Optical Fiber Cables Market Report 2026

The optical fiber cables market in Portugal has experienced significant developments from 2020 to 2024, with notable trends in trade and pricing. The market is characterized by substantial import activity,

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Portugal Fibre Optic Cables Market | Trends & Forecast 2032

6Wresearch actively monitors the Portugal Fibre Optic Cables Market and publishes its comprehensive annual report, highlighting emerging trends, growth drivers, revenue analysis, and forecast outlook.

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Fibre broadband coverage check in Portugal | MEO

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Portugal: Optical Fibre Cables Market Report

This report presents a comprehensive overview of the Portuguese optical fiber cables market, the effect of recent high-impact world events on it, and a forecast for the market development in the medium term.

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Alcatel Submarine Networks selected for the

Alcatel Submarine Networks (ASN) is honored to announce it has been awarded by Infraestruturas de Portugal (IP) the implementation of the

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Google Undersea Cable Puts Azores on Global Connectivity Map

Google's new undersea cable makes the Azores a strategic stop for faster transatlantic internet. See its impact on Portugal's digital future.

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The state of telecommunications in Portugal and the EU in 2022

In 2022, Portugal was the 4th EU country with the highest share of ultrafast fixed broadband accesses (100 Mbps or more).

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New map shows telecoms coverage

The Minister of Territorial Cohesion, Ana Abrunhosa, has stated that Portugal will "have 5G with optical fibre", but that there are areas that are not

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Digital connectivity in Portugal

For the latest data on digital connectivity coverage, subscriptions and penetrations, coverage of different digital connectivity technologies check the Digital Decade country reports.

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Top 14 Fiber Optic Cable Manufacturers in Portugal (2026) | ensun

When exploring the fiber optic cable industry in Portugal, several key considerations emerge. The country has been advancing its telecommunications infrastructure, with significant investments in

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Telecommunications in Portugal

Portugal has a modern and flexible telecommunications market and a wide range of varied media organisations. The regulatory body overseeing communications is called ANACOM. The country has

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Submarine optical cable EllaLink to boost Europe-Brazil

The EllaLink submarine optical cable, which connects Europe to Brazil and South America, has been inaugurated in the southern Portuguese port of Sines.

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Mapping Broadband Coverage in Portugal

By the end of June 2020, fixed broadband coverage reached 95.2% of all Portuguese households and 93.6% of rural households. NGA availability

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Portugal: Optical Fibre Cables Market Report

The Portuguese Optical Fiber Cables Market Report Description This report presents a comprehensive overview of the Portuguese optical fiber cables market, the effect of recent high-impact world events

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Portugal: optical fibre cables market

If you are interested in the optical fibre cables market in Portugal, this research report will provide you with invaluable analysis of the market, its recent and future development.

Mar 11, 2026

Best TV & Internet Providers in Portugal | Compare Plans

Best Internet Service Providers in Portugal (2025) | TopProviders Complete guide comparing fiber, cable, and mobile internet across Lisbon, Porto, Braga, Coimbra, and more.

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Full fiber optic coverage in Portugal by 2027: Inland areas a priority

A project that will cover more than 400,000 homes in various inland regions, resulting in coverage of the entire continental territory by 2026/2027.

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Optical fibre cables market in Portugal

Portugal's optical fibre cables market grew initially due to mandatory building installation rules and operator investments, then contracted as high FTTH coverage was reached and regulatory

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Portugal Archives

A strategic partnership between MEO Wholesale Solutions and Angola Cables aims to create a digital "super business corridor" between Portugal and Brazil.

May 30, 2026

Portugal: optical fibre cables market

Abstracts This report presents a comprehensive overview of the optical fibre cables market in Portugal and a forecast for its development in the next five years. It provides a detailed analysis of the market,

Jul 10, 2025

Optical fibre surpasses cable as the main means of Internet

At the end of first quarter 2017, there were around 3.42 million Internet accesses at a fixed location in Portugal, 44 thousand more accesses than in the previous quarter. Optical fibre overtook cable

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Fibre Optic Cable Manufacturing in Portugal Industry ...

Expert industry market research on the Fibre Optic Cable Manufacturing in Portugal (2015-2030). Make better business decisions, faster with IBISWorld's industry market research reports, statistics,

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Portugal: Leading the Charge in Submarine Cable

As Portugal solidifies its status as a global technology hub, the possibilities for growth and prosperity are endless ushering in a connected future

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Submarine Cable Map | Interactive Global Undersea

This interactive submarine cable map shows global undersea and underwater fiber optic cables connecting continents and countries worldwide. Explore cable

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Geostrategic position of Portugal in the global submarine cable

Portugal's geostrategic position in the global information network is significant, with about 25% of sea cables crossing its Exclusive Economic Zone (EEZ) and around 75% of submarine cables crossing

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Olisipo Cable: Enhancing Connectivity Between Lisbon

Explore the Olisipo submarine cable system, a crucial infrastructure project by EllaLink connecting Lisbon and Sines. Learn about its high capacity, strategic

Dec 29, 2025

Portugal: number of households with optical fiber by

Premium Statistic Number of households wired with HFC cable in Portugal 2020-2023, by region Premium Statistic Import value for fiber-optic

Jun 24, 2026

Top 18 Best Internet Providers in Portugal

Explore the top 18 internet providers in Portugal, compare their features, prices, and speeds, and find the perfect option for your connectivity needs.

Dec 01, 2025

Portugal's Diverse Internet and Telecommunication Services

Internet and telecommunications options in Portugal: Major providers: MEO, NOS, Vodafone, NOWO. High-speed broadband availability. Fiber-optic network expansion. Competitive

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